




AUO Corporation 4Q25 Results

February 10, 2026





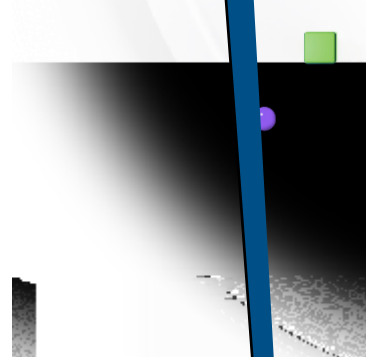
The statements included in this presentation that are not historical in nature are “forward-looking statements”. These [redacted] looking statements, which may include statements regarding AUO Corporation’s future results of operations, financial

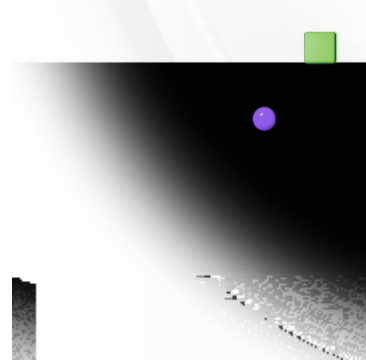
Revenue & Profits

Amount: NT\$ Million

| | 4Q25 | 3Q25 | QoQ | 4Q24 | YoY |
|--|-------------------|-------------------|--------|-------------------|-------|
| Net Sales | 72,140 10.0% | 69,908 | 3.3% | 68,692 | 2.1% |
| Gross Profit (Loss) | 7,525 10.7% | 6,690 9.6% | 12.5% | 5,446 7.9% | 38.2% |
| Operating Expenses | 9,418 13.4% | 8,496 12.2% | 10.9% | 8,768 12.8% | 7.4% |
| Operating Profit (Loss) | (1,893) (2.7%) | (1,806) (2.6%) | (4.8%) | (3,323) (4.8%) | 43.0% |
| Net Profit Attributable to Owner of Company | 2,882 4.1% | (1,800) (1.8%) | - | 1,619 2.4% | 78.0% |
| Operating Profit + D&A | 5,657 8.1% | 5,437 7.8% | 4.0% | 4,715 6.9% | 20.0% |
| Basic EPS (NT\$) ^(a) | 0.38 | (0.17) | - | 0.21 | 81.0% |

- a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting period. The weighted average outstanding shares were 7,547m shares and 7,547m shares and 7,668m shares for 4Q25 and 3Q25 and 4Q24, respectively.
- b) The Consolidated Condensed Statements of Comprehensive Income includes ADLINK starting from the third quarter of 2025.





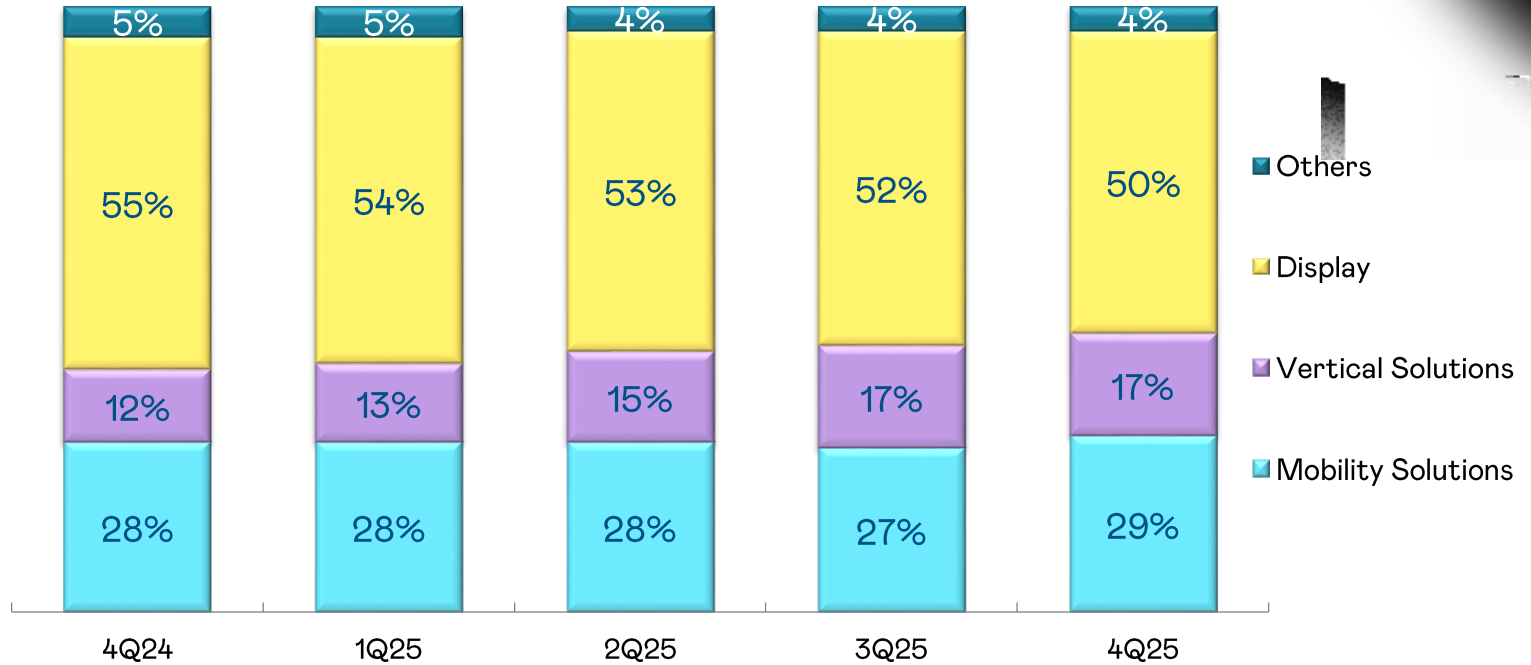
Cash Flow Highlights

Amount: NT\$ Million

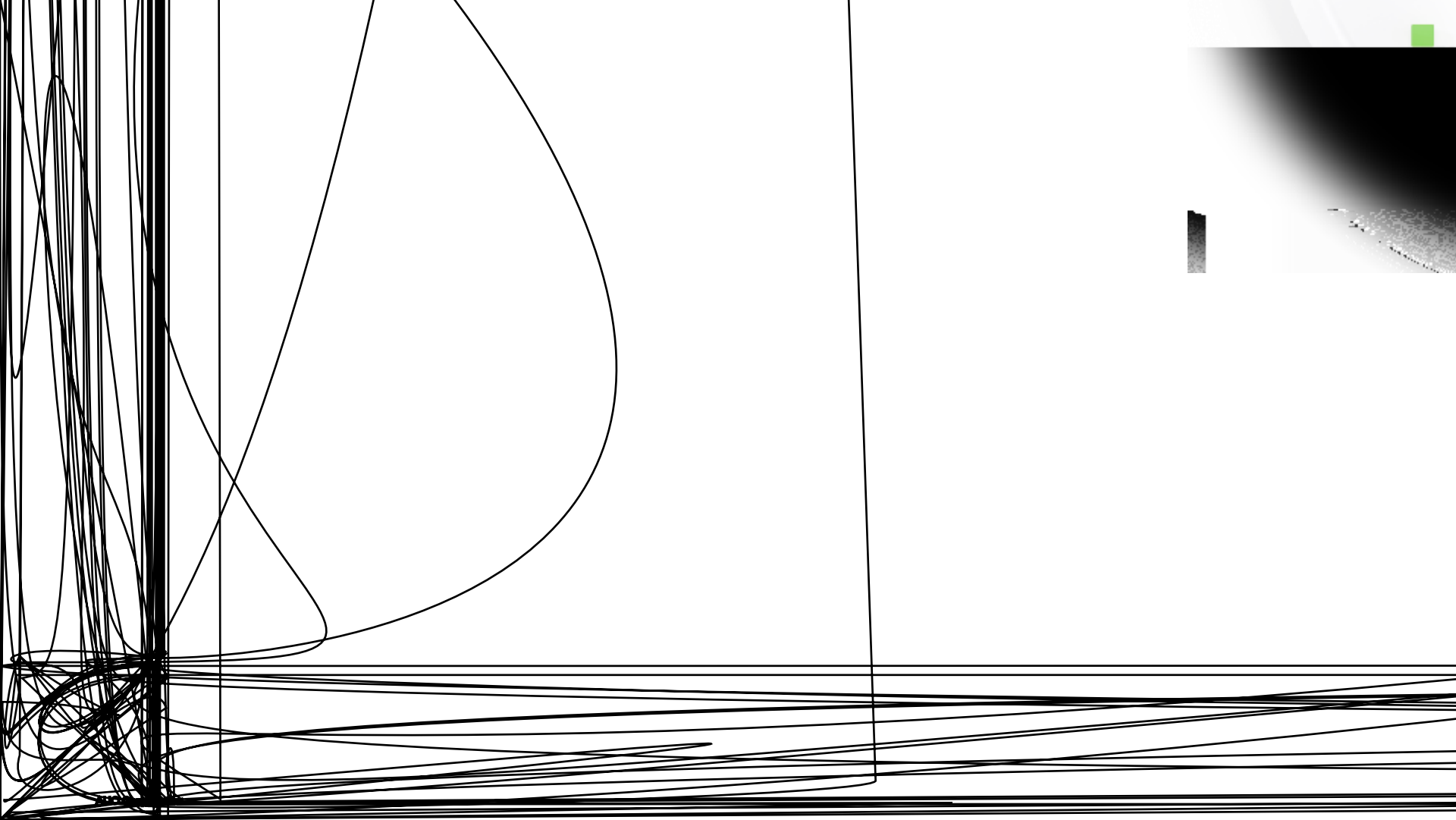
| | 4Q25 | 3Q25 | QoQ |
|--|----------------|----------------|----------------|
| From Operating Activities | 2,927 | 3,084 | (158) |
| Profit (Loss) Before Tax | 2,889 | (1,068) | 3,957 |
| Depreciation & Amortization | 7,550 | 7,244 | 306 |
| Unrealized Foreign Currency Exchange Loss (Gain) | 86 | 1,807 | (1,721) |
| Net Change in Working Capital | (2,228) | (5,039) | 2,811 |
| Others | (5,371) | 141 | (5,511) |
| From Investing Activities | 3,312 | (1,174) | 4,486 |
| Capital Expenditure | (3,759) | (3,604) | (155) |
| Disposals of Property, Plant and Equipment | 6,782 | 2,016 | 4,766 |
| Others | 290 | 415 | (125) |
| From Financing Activities | (9,228) | (1,722) | (7,505) |
| Net Change in Debt | (8,665) | 736 | (9,401) |
| Cash Distribution from Capital Surplus | - | (2,300) | 2,300 |
| Others | (562) | (158) | (404) |
| Effect of Exchange Rate Changes | 2,766 | 1,300 | 1,466 |
| Net Change in Cash^(a) | (223) | 1,488 | (1,711) |

(a) In addition to cash generated from operating, investing and financing activities, net change in cash also include effect on currency exchange of foreign subsidiaries.

Revenue Breakdown



- Mobility Solutions: Primarily including integrated solutions in automotive business
- Vertical Solutions: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy , ADLINK
- Display: Primarily including displays for TV, monitor and notebook, as well as LED display
- Others: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy , ADLINK



AUO Strategy and Outlook

AUO Property

AUO 3 Pillars Business



Maximizing Display Technology Value and Transforming to Solution Provider

Mobility Solutions

AMSC



Display

AUO



Vertical Solutions

Smart Verticals+ Green Solutions



Green Technology Applied to Empower Sustainability Goal

Revenue

Gross Margin

Revenue

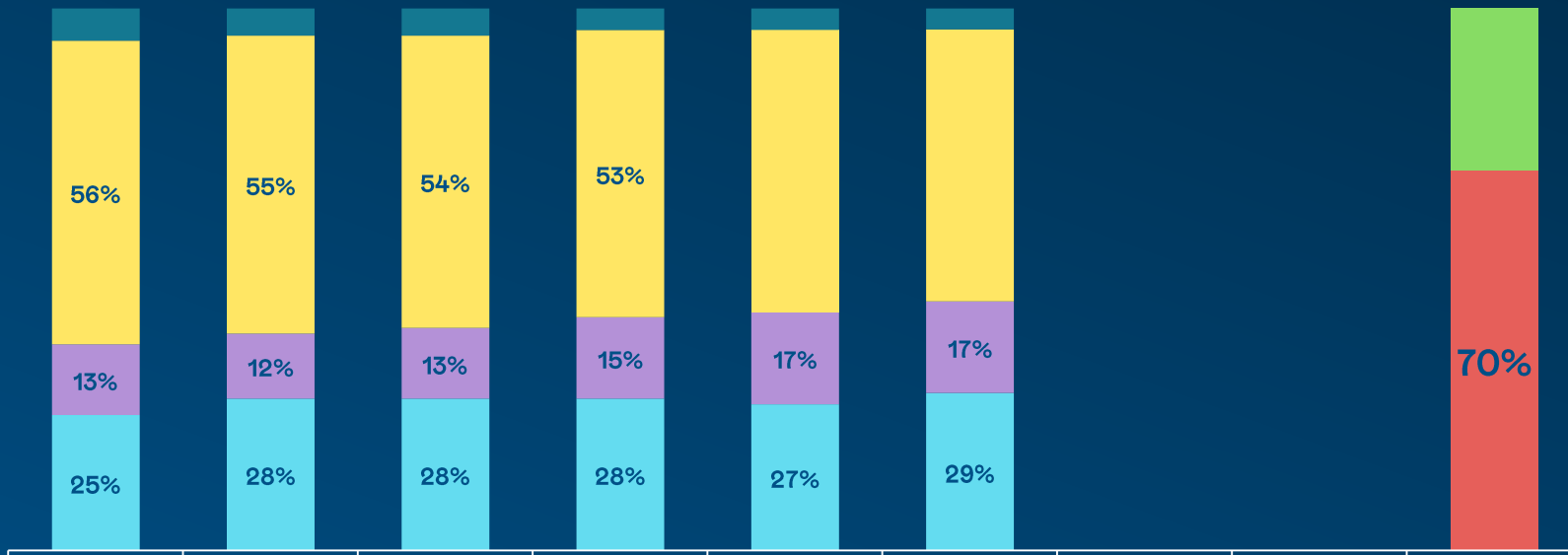
Gross Margin

Revenue

Gross Margin



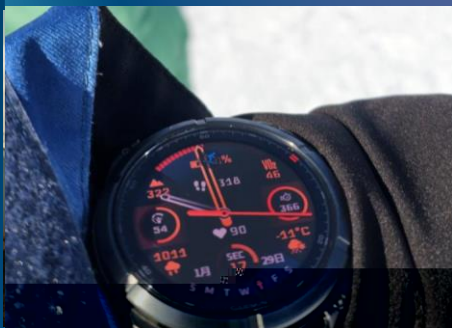
Sustained Profitable Solutions Provider



Micro LED Go-to-Market

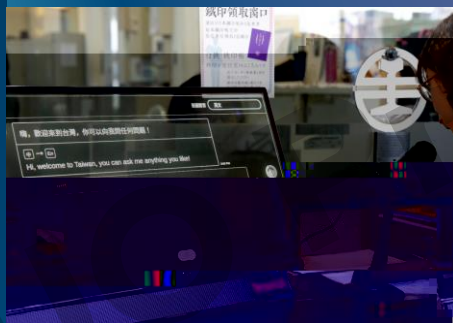
Applied to Diverse Scenarios and Verticals

Smart Watch



Mass Production

Transparent Display



Mass Production

Large Size TV



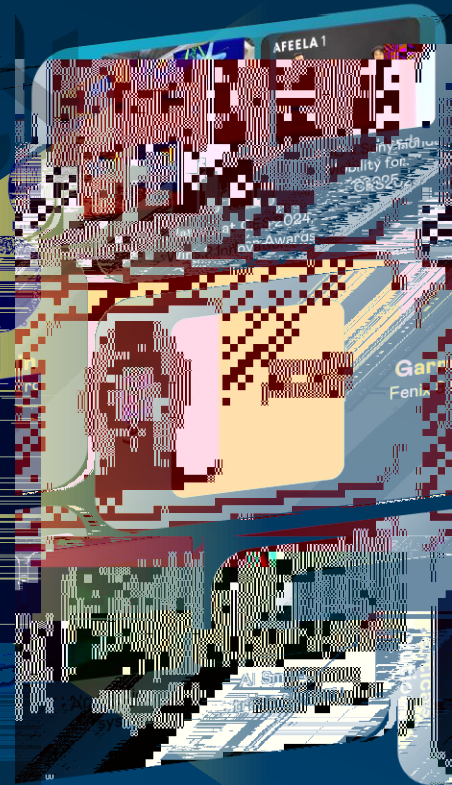
Mass Production

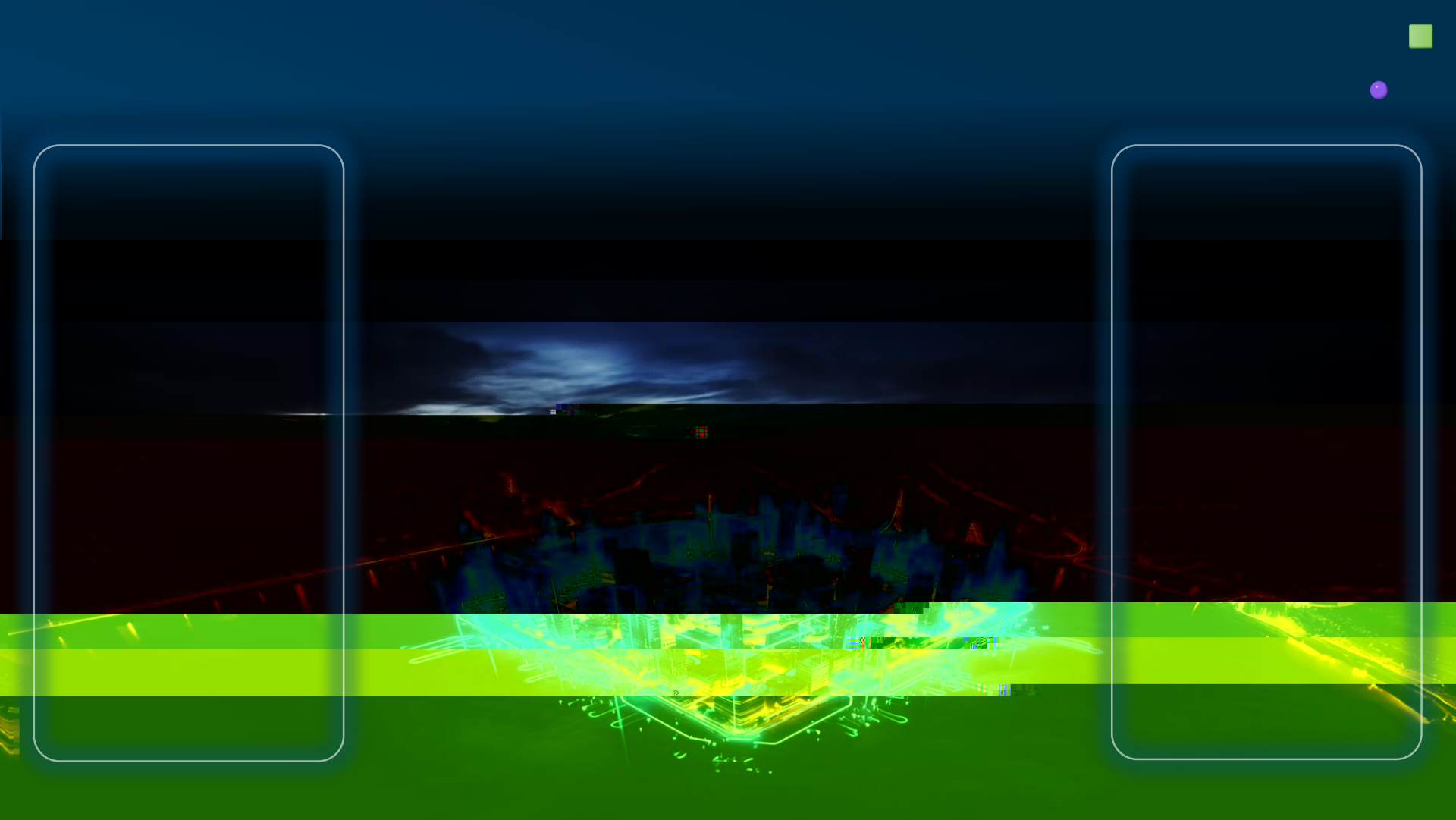
Automotive Display



2026/1H MP

Micro LED





Micro LED CPO : Power-Efficient Optical I/O for AI Data Center

Telecom

Nuclear Power Plant

AI server
rack

Cooling System



光進銅退

Micro LED CPO Module :
Inside AI server racks and between
racks, enabling high-speed optical
data transmission with better power
efficiency

Higher bandwidth density | Lower power per bit | Better thermal efficiency
Improved TCO (total cost ownership)

Micro LED CPO

AUO's Strategic Position in Optical Interconnects

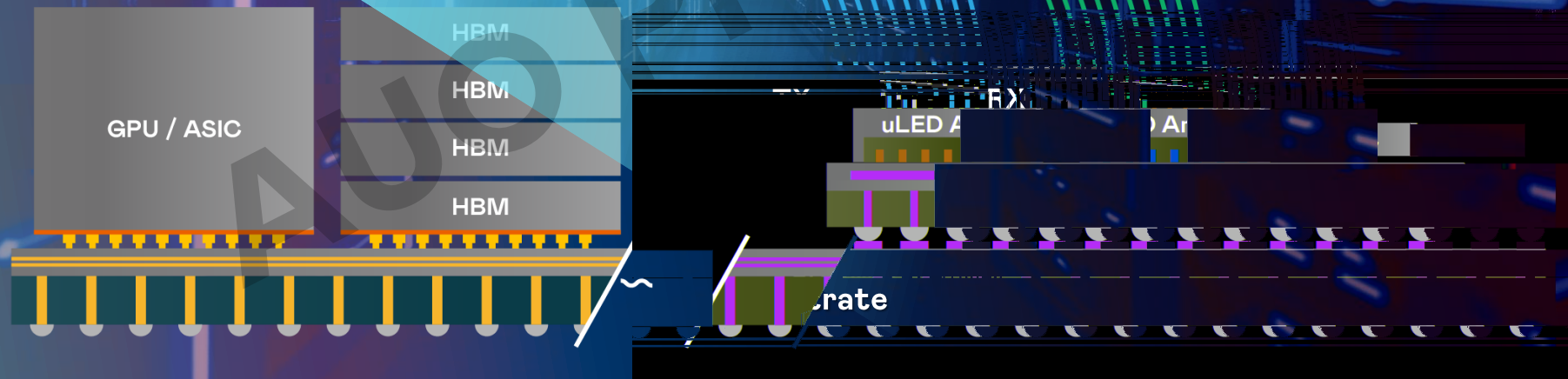


Optical I/O < 1 pJ/bit

Fiber

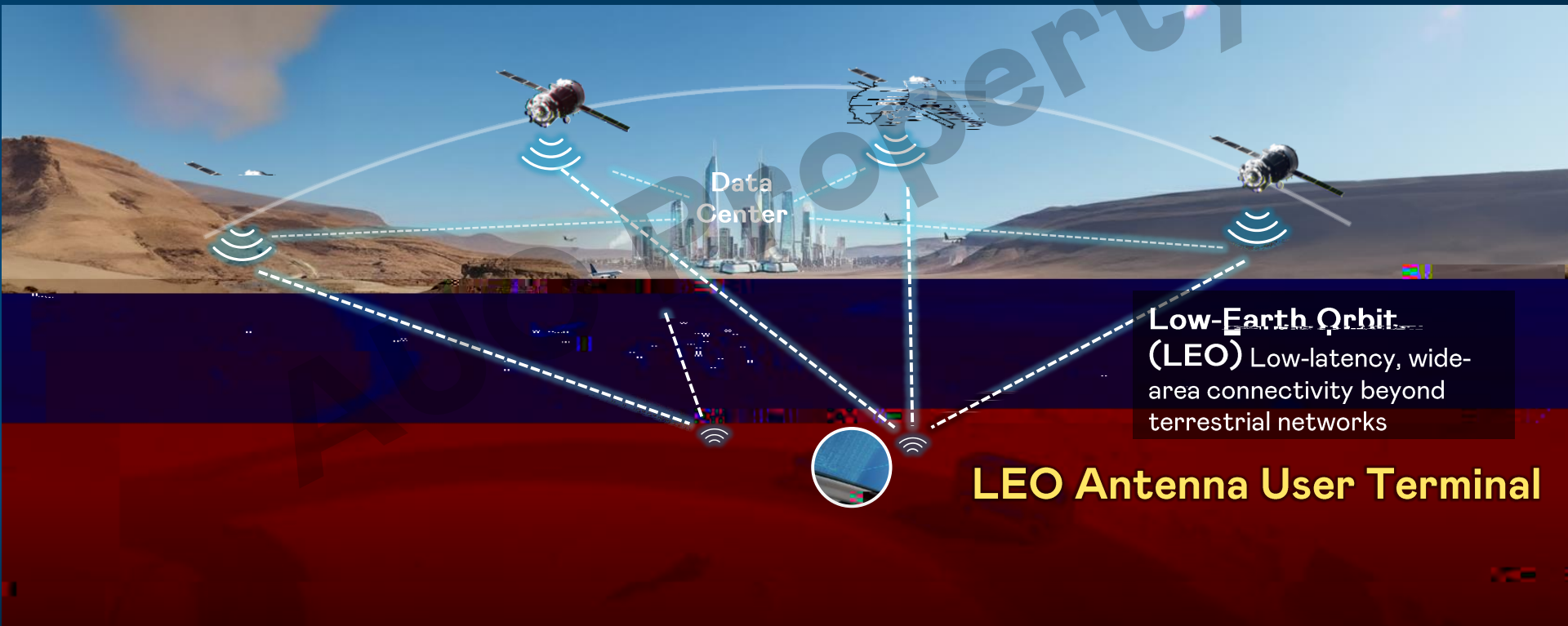
Fiber

AUO focuses on the Micro LED CPO module, leveraging Micro LED-based light sources and optoelectronic integration to enable ultra-low power optical I/O in AI servers



LEO Satellite Connectivity : Enabling Intelligence Everywhere

No Connectivity, No Intelligence | 無聯 不智



**Low-Earth Orbit
(LEO)** Low-latency, wide-
area connectivity beyond
terrestrial networks

LEO Antenna User Terminal

LEO Glass Antenna Module

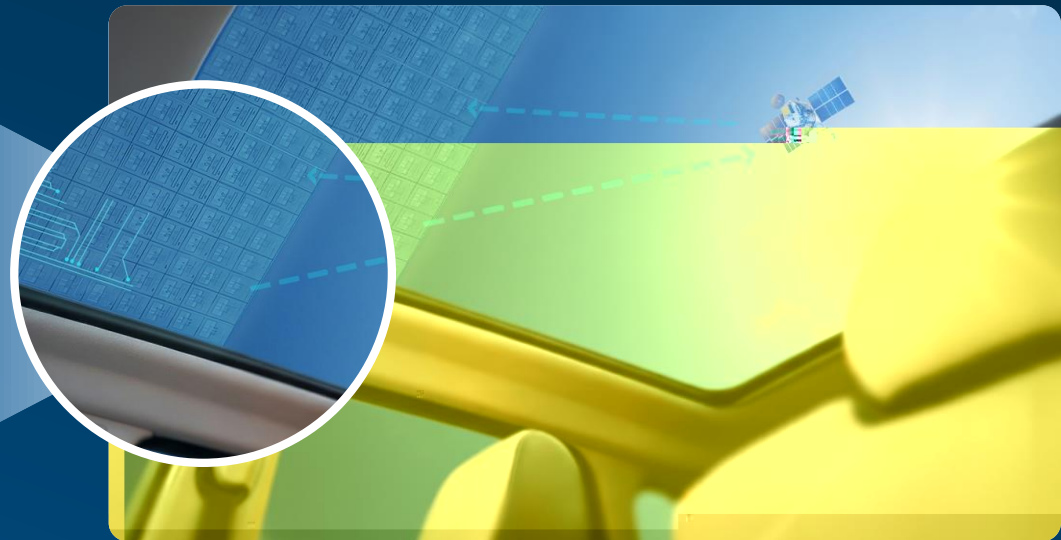
AUO's Glass-based Innovation

Innovation from Refining | 創新來自淬鍊

Antenna Patterns



Lightweight/Slim/Translucent
Heatsink-free design



Enabling AI Vision through Waveguide Optics for AR Glasses

光波導(Waveguide)

光機引擎 (Light Engine):
Micro LED or LCoS

Lightweight
Monofocal

Display Business

Sustainable Cash Generation

2026. Memory shortage brings uncertainties.

Core business – LCD with the capability to provide Professional/ ESG/ Integration products
Growth Engine – Micro LED go to market

Professional

5K 360Hz Curved
Gaming Display



A T L E D
(Mini LED)

ESG

WW 1st LTPS 1Hz*



*Lowest power consumption based on current market info

Integration

Privacy Solutions



Touch Solutions



AUO 30
YEARS

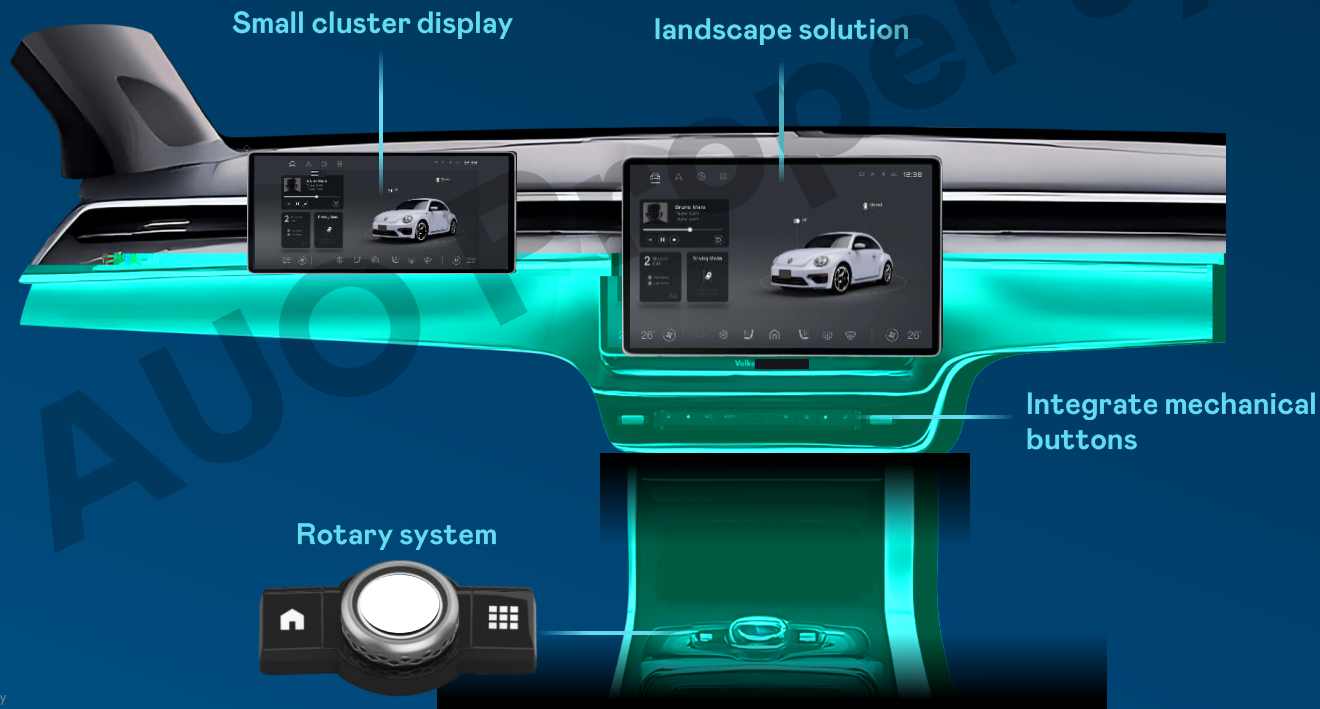
AMSC at CES 2026



AMSC aim to grow at double-digit CAGR despite slow automotive vehicle production in market

Core business – Display HMI with our comprehensive display tech platform and mechanical integration

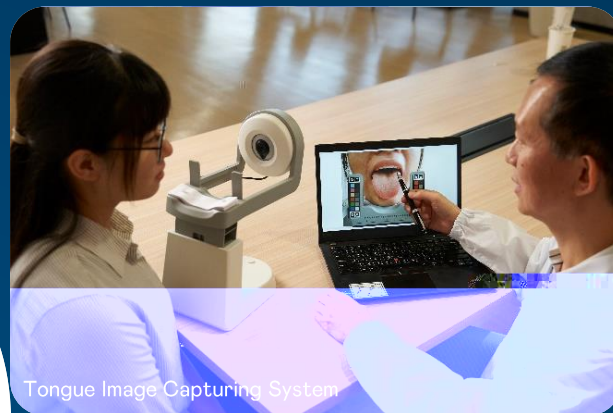
Growth engine – Smart Cockpit with great potential to grow and to create more value





Smart Verticals (ADP) and Green Solutions

HealthCare Expo 2025



Tongue Image Capturing System

Eco-friendly Display Solutions

Requiring zero power to maintain a static image



Hiraso

Outdoor or Transportation
/ Wide Temperature Range



ePaper

Indoor / Lightweight/ Unplugged



Q&A

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AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended December 31, 2025 and 2024 and September 30, 2025

(Expressed in Millions of New Taiwan Dollars (NTD), except for per share amounts and shares outstanding)

| | 4Q25 | | 3Q25 | 4Q24 | QoQ% | YoY% |
|---|---------|-------|---------|---------|---------|--------|
| | NTD | % | NTD | NTD | | |
| Net Sales | 70,142 | 100.0 | 69,908 | 68,692 | 0.3 | 2.1 |
| Cost of Goods Sold | 62,617 | 89.3 | 63,218 | 63,246 | (1.0) | (1.0) |
| Gross Profit(Loss) | 7,525 | 10.7 | 6,690 | 5,446 | 12.5 | 38.2 |
| Operating Expenses | 9,418 | 13.4 | 8,496 | 8,768 | 10.9 | 7.4 |
| Operating Profit(Loss) | (1,893) | (2.7) | (1,806) | (3,323) | (4.8) | 43.0 |
| Net Non-operating Income(Expenses) | 4,782 | 6.8 | 738 | 6,342 | 548.0 | (24.6) |
| Profit(Loss) before Income Tax | 2,889 | 4.1 | (1,068) | 3,019 | - | (4.3) |
| Income Tax Benefit(Expense) | 34 | 0.0 | (29) | (1,232) | - | - |
| Net Profit(Loss) | 2,923 | 4.2 | (1,098) | 1,787 | - | 63.5 |
| Other Comprehensive Income(Loss) | 2,005 | 2.9 | 1,341 | 1,045 | 49.5 | 91.9 |
| Total Comprehensive Income(Loss) | 4,928 | 7.0 | 243 | 2,832 | 1,924.4 | 74.0 |
| Net Profit(Loss) Attributable to: | | | | | | |
| Owners of Company | 2,882 | 4.1 | (1,280) | 1,619 | - | 78.0 |
| Non-Controlling Interests | 41 | 0.1 | 183 | 168 | (77.7) | (75.8) |
| Net Profit(Loss) | 2,923 | 4.2 | (1,098) | 1,787 | - | 63.5 |
| Total Comprehensive Income(Loss) Attributable to: | | | | | | |
| Owners of Company | 4,550 | 6.5 | (87) | 2,680 | - | 69.8 |
| Non-Controlling Interests | 378 | 0.5 | 331 | 152 | 14.3 | 148.4 |
| Total Comprehensive Income(Loss) | 4,928 | 7.0 | 243 | 2,832 | 1,924.4 | 74.0 |
| Basic Earnings Per Share | 0.38 | | (0.17) | 0.21 | | |
| Weighted-Average Shares Outstanding ('M) | 7,547 | | 7,547 | 7,668 | | |

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Period Ended December 31, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

| | Year over Year Comparison | | | |
|---|----------------------------------|-------|---------|--------|
| | FY 2025 | | FY 2024 | |
| | NTD | % | NTD | YoY% |
| Net Sales | 281,388 | 100.0 | 280,245 | 0.4 |
| Cost of Goods Sold | 249,033 | 88.5 | 256,029 | (2.7) |
| Gross Profit(Loss) | 32,355 | 11.5 | 24,216 | 33.6 |
| Operating Expenses | 33,410 | 11.9 | 32,682 | 2.2 |
| Operating Profit(Loss) | (1,056) | (0.4) | (8,466) | 87.5 |
| Net Non-operating Income(Expenses) | 9,496 | 3.4 | 7,861 | 20.8 |
| Profit(Loss) before Income Tax | 8,441 | 3.0 | (605) | - |
| Income Tax Benefit(Expense) | (1,452) | (0.5) | (2,340) | (37.9) |
| Net Profit(Loss) | 6,989 | 2.5 | (2,944) | - |
| Other Comprehensive Income(Loss) | (4,336) | (1.5) | 4,154 | - |
| Total Comprehensive Income(Loss) | 2,653 | 0.9 | 1,210 | 119.3 |
| Net Profit(Loss) Attributable to: | | | | |
| Owners of Company | 6,843 | 2.4 | (3,064) | - |
| Non-Controlling Interests | 145 | 0.1 | 120 | 21.2 |
| Net Profit(Loss) | 6,989 | 2.5 | (2,944) | - |
| Total Comprehensive Income(Loss) Attributable to: | | | | |
| Owners of Company | 2,312 | 0.8 | 929 | 149.0 |
| Non-Controlling Interests | 341 | 0.1 | 281 | 21.1 |
| Total Comprehensive Income(Loss) | 2,653 | 0.9 | 1,210 | 119.3 |
| Basic Earnings Per Share | 0.90 | | (0.40) | |
| Weighted-Average Shares Outstanding ('M) | 7,571 | | 7,668 | |

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Balance Sheets
December 31, 2025 and 2024
(Expressed in Millions of New Taiwan Dollars (NTD))

| | December 31, 2025 | | December 31, 2024 | | YoY | |
|--|-------------------|----------------|-------------------|----------------|-------------------|-----------------|
| | NTD | % | NTD | % | NTD | % |
| ASSETS | | | | | | |
| Cash and Cash Equivalents | 55,617 | 14.6 | 68,447 | 17.4 | (12,830) | (18.7) |
| Notes & Accounts Receivables | 34,590 | 9.1 | 25,946 | 6.6 | 8,644 | 33.3 |
| Other Current Financial Assets | 7,097 | 1.9 | 5,179 | 1.3 | 1,917 | 37.0 |
| Inventories | 36,213 | 9.5 | 33,811 | 8.6 | 2,402 | 7.1 |
| Other Current Assets | 4,613 | 1.2 | 4,748 | 1.2 | (135) | (2.8) |
| Total Current Assets | 138,129 | 36.2 | 138,131 | 35.2 | (2) | 0.0 |
| Long-term Investments | 21,749 | 5.7 | 29,656 | 7.5 | (7,906) | (26.7) |
| Net Fixed Assets | 160,104 | 41.9 | 166,244 | 42.3 | (6,140) | (3.7) |
| Capitalized Contract Cost | 11,002 | 2.9 | 9,292 | 2.4 | 1,710 | 18.4 |
| Right-of-use Assets | 8,551 | 2.2 | 9,869 | 2.5 | (1,318) | (13.4) |
| Other Non-Current Assets | 42,488 | 11.1 | 39,678 | 10.1 | 2,810 | 7.1 |
| Total Non-Current Assets | 243,894 | 63.8 | 254,739 | 64.8 | (10,845) | (4.3) |
| Total Assets | 382,023 | 100.0 | 392,869 | 100.0 | (10,846) | (2.8) |
| LIABILITIES | | | | | | |
| Short-term Borrowings | 9,698 | 2.5 | 3,466 | 0.9 | 6,231 | 179.8 |
| Notes & Accounts Payable | 59,338 | 13.7 | 54,136 | 13.8 | (1,798) | (3.3) |
| Current Installment of Long-term Borrowings | 23,101 | 6.0 | 12,838 | 3.3 | 10,263 | 79.9 |
| Current Financial Liabilities | 107 | 0.0 | 223 | 0.1 | (116) | (52.2) |
| Accrued Expense & Other Current Liabilities | 35,449 | 9.3 | 35,077 | 8.9 | 371 | 1.1 |
| Machinery and Equipment Payable | 2,836 | 0.7 | 3,572 | 0.9 | (736) | (20.6) |
| Total Current Liabilities | 123,528 | 32.3 | 109,312 | 27.8 | 14,216 | 13.0 |
| Long-term Borrowings | 76,256 | 20.0 | 102,021 | 26.0 | (25,764) | (25.3) |
| Other Non-Current Liabilities | 18,399 | 4.8 | 21,764 | 5.5 | (3,365) | (15.5) |
| Total Non-Current Liabilities | 94,655 | 24.8 | 123,784 | 31.5 | (29,130) | (23.5) |
| Total Liabilities | 218,182 | 57.1 | 233,096 | 59.3 | (14,914) | (6.4) |
| EQUITY | | | | | | |
| Common Stock | 75,471 | 19.8 | 76,679 | 19.5 | (1,208) | (1.6) |
| Capital Surplus | 45,873 | 12.0 | 48,276 | 12.3 | (2,403) | (5.0) |
| Retained Earnings | 34,863 | 9.1 | 28,699 | 7.3 | 6,164 | 21.5 |
| Other Equity | (4,208) | (1.1) | (356) | (0.1) | (3,852) | (1082.6) |
| Non-Controlling Interests | 11,841 | 3.1 | 6,475 | 1.6 | 5,366 | 82.9 |
| Total Equity | 163,841 | | 159,773 | 40.7 | 4,068 | 2.5 |
| Total Liabilities & Equity | 382,023 | 100.0 | 392,869 | 100.0 | (10,846) | (2.8) |

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements

(Expressed in Millions of New Taiwan Dollars (NTD))

| | FY 2025 NTD | FY 2024 NTD |
|---|---------------------------|-----------------|
| Cash Flow from Operating Activities: | | |
| Profit(Loss) before Income Taxes | 8,441 | (605) |
| Depreciation & Amortization | 29,846 | 34,104 |
| Share of Profit of Equity-Accounted Investees | 258 | (145) |
| Changes in Working Capital | (17,565) | (3,586) |
| Disposals of Property, Plant and Equipment Loss(Gain) | (7,744) | (4,895) |
| Changes in Others | (2,066) | (1,728) |
| Net Cash Provided by (Used in) Operating Activities | 11,129 | 23,146 |
| Cash Flow from Investing Activities: | | |
| Acquisitions of Financial Assets Measured at Fair Value | (49) | (365) |
| Disposals of Financial Assets Measured at Fair Value | 289 | 72 |
| Acquisitions of Financial Assets Measured at Amortized Cost | (543) | (671) |
| Disposals of Financial Assets Measured at Amortized Cost | 795 | 629 |
| Disposals of Equity-Accounted Investees | 0 | 4,218 |
| Acquisitions of Property, Plant and Equipment | (18,174) | (26,924) |
| Disposals of Property, Plant and Equipment | 0 | 402 |
| Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries | 1,717 | (13,083) |
| Changes in Others | 10,542 | 2,633 |
| Net Cash Provided by (Used in) Investing Activities | (5,423) | (33,089) |
| Cash Flow from Financing Activities: | | |
| Increase(Decrease) in Short-term Borrowings | 4,760 | 3,138 |
| Increase(Decrease) in Long-term Borrowings | (18,637) | (2,370) |
| Repayment of Convertible Bonds | 0 | (382) |
| Payment of Lease Liabilities | (817) | (766) |
| Cash Distribution from Capital Surplus | (2,300) | (6,901) |
| Repurchase of Treasury Shares | (1,824) | 0 |
| Changes in Others | (363) | (114) |
| Net Cash Provided by (Used in) Financing Activities | (19,181) | (7,395) |
| Effect of Exchange Rate Changes on Cash and Cash Equivalents | | |
| | 646 | 1,815 |
| Net Increase(Decrease) in Cash and Cash Equivalents | (12,830) | (15,523) |
| Cash and Cash Equivalents at Beginning of Period | 68,447 | 83,969 |
| Cash and Cash Equivalents at End of Period | 55,617 | 68,447 |



Tap Into The Possibilities



AUO 30
YEARS